



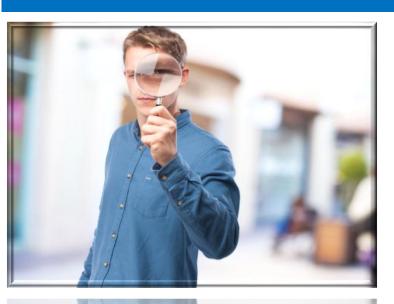
# **WEEKLY EQUITY REPORT**

03 OCT to 06 OCT 2017

Indira Securities Pvt. Ltd.

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## Keep an Eye on Changing Market Place...



### TOP STORIES THIS WEEK

- Among economic data in US, orders for durable goods rose 1.7% in August, beating forecasts for a 1% rise. The National Association of Realtors' pending home sales index fell 2.6% to 106.3 in August, the group said. That was the lowest reading since January 2016 and put the index 2.6% lower than its level a year ago.
- In the US, Federal Reserve Chairwoman Janet Yellen cautioned against moving too slowly on interest rates.
  Yellen said there is a risk that the labor market could become overheated, causing an inflation problem down the road.
- Japanese Prime Minister Shinzo Abe ordered his cabinet to compile new economic stimulus measures in a package worth around 2 trillion yen (\$17.80 billion) by the end of the year.
- Annual profits at China's industrial companies rose 24% in August, accelerating from the previous month in an indication economic growth remains in good heart even as signs emerge of fading momentum following a robust first half.
- Among key domestic developments, Prime Minister Narendra Modi has constituted the Economic Advisory Council to the Prime Minister (EAC-PM). The fivemember council consists of economists of high repute and eminence. It consists of Dr. Bibek Debroy, Member, NITI Aayog- Chairman, Dr. Surjit Bhalla- Parttime Member, Dr. Rathin Roy- Part-time Member, Dr. Ashima Goyal- Part-time Member and Ratan Watal, Principal Advisor, NITI Aayog – Member-Secretary.

#### **WEEKLY INDICES**

INDEX	CLOSE	PREV.	CHANGE %
INDEX	CLOSE	CLOSE	CHARGE 70
		CLUSE	
SENSEX	31283.72	31922.44	-2.00%
NIFTY	9788.60	9964.40	-1.76%
MIDCAP	15436.01	15609.89	-1.11%
SMLCAP	16113.68	16293.03	-1.10%
METAL	13563.90	13338.10	1.69%
OIL&GAS	14842.54	14940.80	-0.66%
AUTO	24180.04	24361.31	-0.74%
TECK	5607.57	5670.42	-1.11%
BANKEX	27025.26	27398.69	-1.36%
IT	9946.60	10063.89	-1.17%
FMCG	9772.71	10025.17	-2.52%
HC	13487.76	13864.44	-2.72%
PSU	8322.24	8402.41	-0.95%
CD	17554.86	17555.34	0.00%
POWER	2206.23	2239.35	-1.48%
CG	17172.12	17746.34	-3.24%
REALTY	2065.41	2072.05	-0.32%

#### **GLOBAL INDICES CHANGES**

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	22405.09	22349.59	0.25%
NASDAQ	6495.96	6426.92	1.07%
FTSE	7372.76	7310.64	0.85%
NIKKEI	20356.28	20296.45	0.29%
HANGSENG	27554.30	27880.53	-1.17%

#### **TOP GAINERS WEEKLY**

SCRIPT	PRICE	CHANGE %
Adani Transmission L	152.45	+18.50
Rajesh Exports L	817.35	+9.15
Ashok Leyland	123.05	+7.66
Thermax	943.30	+7.52
Oil India Ltd.	352.50	+7.19

#### **TOP LOSERS WEEKLY**

SCRIPT	PRICE	CHANGE
		%
Reliance Capital	586.35	-11.37
GRUH Finance Li	491.15	-9.43
Siemens Ltd.	1186.25	-13.02
Bombay Dyeing	176.85	-12.95
Divi's Lab	855.05	-11.76



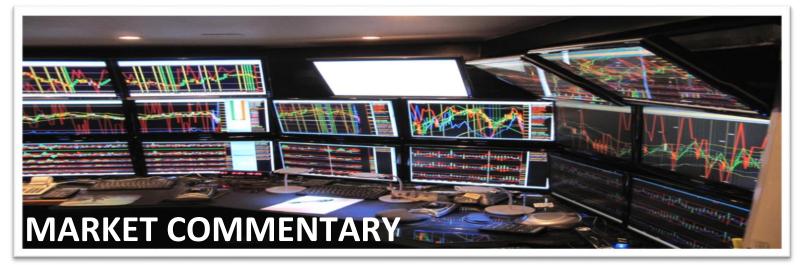


#### **SUPPORT AND RESISTANCE**

<b>S</b> 3	S2	<b>S1</b>	Nifty	R1	R2	R3
9659.00	9805.90	9885.15	10032.05	10111.30	10258.20	10337.45

#### **MOVING AVERAGE**

MA20	MA50	MA100	MA200
9786.49	9126.04	8569.68	8169.41



The Nifty 50 index gained 19.65 points or 0.2% to settle at 9,788.60, its highest closing level since 26 September 2017. The Nifty gained 85.05 points or 0.87% at the day's high of 9,854. The index gained 6.40 points or 0.06% at the day's low of 9,775.35.

Key benchmark indices settled with small losses in a range-bound session of trade on Tuesday, 26 September 2017. The Sensex fell 26.87 points or 0.08% to settle at 31,599.76, its lowest closing level since 29 August 2017

The S&P BSE Mid-Cap index declined 1.11%. The S&P BSE Small-Cap index shed 1.1%. The losses in both the indices was lower than the Sensex's slide in percentage terms.

For the next week Nifty likely to trade in the range between 9659-10337.

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Aegis Logistics	235.95
Anik Industries	77.60
Ashok Leyland	123.10
Bombay Burmah	1286.90
Genus Power	56.75

#### STOCK AT 52 WEEK LOW

SCRIPT	СМР
Adhunik Ind	43.90
Bharat Road Net	179.20
Dynemic Product	115.90
GRP	1242.40
Hindustan Media	250.90

#### **FII ACTIVITY**

DATE	FIGURES IN CRORE	
25/09	-1249.45	
26/09	-1915.54	
27/09	-856.28	
28/09	-5328.46	
29/09	-1546.86	
NET	-10896.59	

#### **DII ACTIVITY**

DATE	FIGURES IN CRORE
25/09	+1009.98
26/09	+1537.10
27/09	+1858.29
28/09	+5196.60
29/09	+2064.63
NET	+11666.6

#### **WEEKLY STOCK IDEA**

SCRIPT	B/S	СМР	TARGET	
GRASIM	В	1154	1190	
BAJAJ AUTO	В	3170	3240	
HINDPETRO	В	429	454	
TATA STEEL	В	660	685	
MCX	В	1049	1120	

#### **VOLUME BREAKOUT STOCKS**

SCRIPT	CMP
Lovable Lingeri	245.75
Vaibhav Global	549.55
PDS Multi	258.85
Vesuvius India	1324.10
Schaeffler Ind	4889.95

Buy on dips & Sell on rise with Stop-loss of 3%







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